



POWER OF ATTORNEY (VOLUNTARY)



Benefits

- Client can sell holding without completing the e-DIS Authorisation.
- Client can invest in IPOs and NCDs in HNI category .
- Smooth Operations of the Demat and Trading account.
- Client can place sell order over the call through Call N Trade / Dealers Terminal without e-DIS Authorisation.

 Finwizard Technology Private Limited

Registered Office: Queens Paradise, No. 16/1, 1st Floor, Curve Road, Shivaji Nagar, Bengaluru, Karnataka 560051 Email : ask@finity.com | Contact : +91 8142381423

Depository Participant: Central Depository Services (I) Limited
SEBI Registration No: IN-DP-CDSL-572-2021
GSTIN: 29AACCF5863B1Z0

www.finity.com

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KNOW ALL MEN BY THESE PRESENTS THAT I/WE Mr. / Mrs. / M/s (First Holder _____ (Second Holder _____ (Third Holder _____) an Individual/ a sole proprietary concern/ a partnership firm /a body Corporate/trust, registered/incorporated, under the provisions of the Indian Partnership Act, 1932/the companies Act 1956 or any relevant Act, having his/her/its residence/ registered office/place of business at _____ (hereinafter referred to as "Beneficial Owner") wish to avail / have availed the broking/ E-broking facilities and other services offered (hereinafter referred to as "Services"), by Finwizard Technology Private Limited(hereinafter referred to as "FINWIZARD" company incorporated under the companies Act 1956 and having its Registered office at "Queens Paradise, No. 16/1, 1st Floor, Curve Road, Shivaji Nagar, Bengaluru, Karnataka - 560051" and is a Member (Trading Member) of The National Stock Exchange of India Limited (NSE) and Bombay Stock Exchange limited (BSE) respectively (hereinafter referred to as "the Exchange) and is also a "Depository Participant"registered with Central Depository Services (India) Ltd (CDSL).

Whereas in the course of availing the services and for meeting the settlement and margin obligation thereof on the Exchanges, I/WE do hereby nominate, Constitute and appoint M/s. Finwizard Technology Private Limited (Member Broker), Hereinafter referred to as "FINWIZARD" acting through their Directors and/or duly authorised staff for the purpose, as my/our true and lawful attorneys for my depository accounts with Finwizard Technology Private Limited (Depository Participant) DP ID 12092100 Client IDs _____ to execute and perform severally the following acts, deeds, matters and things, provided the attorney complies with all applicable conditions of all or any of their services offered by them in their capacity as stock Brokers.

1. To have and exercise the powers and /or authority, to do and/or execute the acts, deeds matters and things specified in agreements between FINWIZARD and the Beneficial Owner as may be applicable in relation to the transactions executed by the client, subject to applicable SEBI regulations.
2. To transfer any securities to the pool or early pay in account for honoring margin or delivery obligations, for any transaction executed with FINWIZARD which is registered as a Depository Participant and a stock broker registered with Securities and Exchange Board of India (SEBI).
3. To Sign instruction on my behalf with respect to debit / credit the depository account/(s) for the credit or benefit of my/our account with FINWIZARD, for the transactions carried by me/us with FINWIZARD.
4. To instruct the DP to debit securities to my / our aforesaid demat accounts and/or transfer securities from the said account and/or instruct the DP to execute the share transfer requests given by me/us in electronic form or otherwise through FINWIZARD to pool/ /Client Securities under Margin Funding Account I Client Securities Margin Pledge account or any other DP account of FINWIZARD as per the Schedule to POA, to the extent of shares sold through FINWIZARD for pay-in obligation as well as for upfront margins/settlement obligations towards Stock Exchanges across all segments and to meet such obligation which may arise on account of my/our availing of any services from FINWIZARD.
5. In case of any change in the below account numbers, FINWIZARD is authorized to transfer the securities to the new account number(s) with prior intimation to me/us regarding such change(s).
6. Pledge securities in favour of FINWIZARD (Trading Member) and further re-pledge of securities to Clearing House/Clearing Corporation for limited purpose of meeting margin requirements and/or our obligation to FINWIZARD.
7. Pursuant to my/our instructions or instructions from my/our Authorised representatives, to do all such acts and things as may be necessary, to enable us to avail services offered by FINWIZARD including but not limited to apply/subscribe/renounce/sign renunciation forms for any offer or public issues of shares, securities, stocks, bonds, debentures borrowing and lending rights shares, additional shares, mutual fund units, units of collective investment schemes or any other securities or purchase/sale/redemption, investment, tendering shares in open offer/ buy back, delisting or any other like issues and/or investment product for which services are availed from FINWIZARD, subject to the extent allowed under applicable SEBI regulations and guidelines.
8. To sign/validate applications, contracts, receipts, documents or forms or correspondences with Exchanges/Depositories/ Mutual Funds or Asset Management Companies or such person(s) or authorities or Departments, apply for, subscribe to, redeem or enter into correspondence, or carry out necessary correspondence, with respect to any Initial Public Offers/Offer for Sale of Securities of the companies/Units of mutual fund, Asset Management company or any other "Investment Products" offered through the website www.finity.in or any other means as per the instructions made available to them by me/us by electronic mail or through the website or any other mode as specified on the website or otherwise and / or to affix their signatures to any document, form or any other record, being a delivery instruction or any other form or document given by me/us to the said depository participant, as required by the concerned depository.
9. I/We also undertake to pay such demat/pledge/invocation charges/fees and such other charges incurred by FINWIZARD under this Power of Attorney and that I/We further authorize FINWIZARD to debit my/our account with FINWIZARD with the said charges as and when the same becomes due for payment and I/we hereby undertake to pay the same immediately on demand made by FINWIZARD.
10. I/We authorize the Stock Broker / Depository Participant to send consolidated summary of Clients scrip-wise buy and sell positions taken with average rates to the client by way of SMS/emails on a daily basis, notwithstanding any other document to be disseminated as specified by SEBI from time to time.
11. To register this Power of Attorney with the Depository Participant and / or with any other party concerned as is required within the parameters of this Power of Attorney.
12. To make payment to market participant with respect to the aforesaid products mentioned in point 7 above on my/our behalf to fulfill the transaction requested by me/us.
13. To enter into correspondence with market participant with respect to any transaction in any Investment Products.
14. To forward all such applications placed through the website to the online-IPO module of the concerned Exchange or owner I issuer of "Investment Product":

Signature 1st holder*

Signature 2nd holder*

Signature 3rd holder*

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15. To receive intimation from the Exchange and any other party regarding the allocation / allotment / rejection / regret of the securities or such other "Investment Product" applications / subscriptions / withdrawal or any other communications.
16. To authorize FINWIZARD to invest on behalf of me/us and to hold the mutual fund/ asset management company(ies) based on the request given by me/us. I confirm not to hold such mutual fund/asset management company / FINWIZARD liable for any transaction processed based on my/our request to correspond with and give notice to the corresponding asset management company / body corporate(s) / issuer / registrar and transfer agent of securities including giving instructions with regard to nomination/change in investment plans/ any other changes that may be necessitated pursuant to the authorization given by me/ us to FINWIZARD in this regard.
17. To deposit transfer on allotment, the securities, debentures, units of the mutual funds and/or all other investments products applied through FINWIZARD, on allotment, to my/our Beneficial Owner Demat Accounts opened for the purpose with the FINWIZARD- DP.
18. To do all other acts and things as may be necessary to affect the subscription/purchase/redemption or any other transaction in any investment Product for which services are availed from FINWIZARD.
19. To debit my Trading account or bank account towards monies/fees/charges etc. payable to FINWIZARD or to a depository participants by virtue of I/We using /subscribing to any of the facilities/service provided either by FINWIZARD or its affiliates or through a third party service provider or by any other security or financial instrument on behalf of me/us through FINWIZARD or any depository participant. To bind ourselves with respect to any instruction given by first holder or any other holder to FINWIZARD.
20. To return to me/us the securities or funds that may have been erroneously debited from my/our DP account as soon as it comes to the notice of FINWIZARD.
21. To authorize FINWIZARD to transfer the securities to any of the demat accounts of FINWIZARD mentioned in Schedule to the POA for meeting clearing, Margin and settlement obligations with respect to securities.
22. We, the joint holders (first, second, third holders) of demat account agree, ratify and confirm to bind ourselves to any instructions given by the first holder of the demat account, being the trading account holder, as herein above mentioned, who shall be the exclusive beneficiary of the transactions carried out pursuant to this Power of Attorney, the Director/s and/or Authorised Signatories, who have in token thereof, subscribed their signature thereto.
23. That the Power of Attorney herein referred to is revocable at any time without notice subject to such revocation shall not be applicable for any outstanding settlement obligation arising out of the trades carried out prior to receiving request for revocation of POA. This document shall be subject to the jurisdiction of the courts in Bangalore.
24. That, I/We hereby declare that all the actions taken by my/our above mentioned attorney (herein Finwizard) in this regard shall be deemed to be an action done by me/us and if necessary shall be ratified by me/us on the instruction of the said attorney and that such actions will be binding on me/us.

In witness whereof I/We have executed this revocable Power of Attorney on the day, date and year herein below mentioned.

SCHEDULE	PARTICULARS	DPID	Client ID	PARTICULARS	DPID	Client ID
	CDSL BSE Pool Account	12092100	00040082	CDSL Clearing Member- Early pay in NSE SLB	11000023	00000980
CDSL BSE Principal Account	12092100	00040097	NSDL NSE Pool Account	IN301348	20178849 CM BP ID IN569161	
CDSL Client Margin Pledge Account	12092100	00000066	CDSL NSE Pool Account	12092100	00000013	
CDSL - Early Payin Account	11000011	00021345	CDSL NSE SLB Pool Account	12092100	00000032	
CDSL Clearing Member - Early Payin CM BSE	11000010	00024506				
NSDL BSE Pool Account	IN301330	22407120				

Dated at Bangalore on this _____ day of _____

SIGNED AND DELIVERED by the within names the Beneficial Owner

Signature 1st holder*

Signature 2nd holder*

Signature 3rd holder*

Witness for POA	Name & Address of the 1st Witness (Mr. / Ms): _____	Name & Address of the 2nd Witness (Mr. / Ms): _____
	_____	_____
	_____	_____
	<div style="display: flex; justify-content: space-between;"> <div style="text-align: center;"> <p>D D M M Y Y Y Y</p> <p>Signature of Witness 1</p> </div> <div style="text-align: center;"> <p>D D M M Y Y Y Y</p> <p>Signature of Witness 2</p> </div> </div>	

For Office Use

We hereby agree to exercise the powers conferred upon us in terms of the clauses mentioned here in above

For Finwizard technology Private Limited

Date: D D M M Y Y Y Y

Authorized Signature