

NOMINATION FORM

[Annexure A to SEBI circular No. SEBI/HO/MIRSD/RTAMB/CIR/P/2021/601 dated July 23, 2021 on Mandatory Nomination for Eligible Trading and Demat Accounts]

Date :

BO ID	DP ID	UCC
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I/We wish to make a nomination. [As per details given below]

NOMINATION DETAILS			
I/We wish to make a nomination and do hereby nominate the following person(s) who shall receive all the assets held in my / our account in the event of my / our death.			
Nomination can be made upto three nominees in the account.	Details of 1st Nominee	Details of 2nd Nominee	Details of 3rd Nominee
Name of Nominee(s)			
Share of each nominee	%	%	%
Distribute Equally [If not equally, please specify percentage]	Any odd lot after division shall be transferred to the first nominee mentioned in the form.		
Relationship with applicant (if any)			
Address of Nominee(s)			
City			
State			
Country			
Pin Code			
#Mobile/Telephone Number of Nominee(s)			

#Email ID of Nominee(s)			
#Nominee Identification details (Please tick one of the following and share details)	Photograph and Signature PAN AADHAAR Saving Bank Account No. Demat Account ID	Photograph and Signature PAN AADHAAR Saving Bank Account No. Demat Account ID	Photograph and Signature PAN AADHAAR Saving Bank Account No. Demat Account ID
Below Details to be filled only if nominee is Minor			
Date of Birth			
Name of Guardian			
Address(s) of Guardian			
City State Country Pin Code			
#Mobile/Telephone Number of Guardian(s)			
#Email ID of Guardian(s)			
Relationship of Guardian with nominee			
#Guardian Identification details (Please tick one of the following and share details)	Photograph and Signature PAN AADHAAR Saving Bank Account No.	Photograph and Signature PAN AADHAAR Saving Bank Account No.	Photograph and Signature PAN AADHAAR Saving Bank Account No.

	Demat Account ID Proof of Identity	Demat Account ID Proof of Identity	Demat Account ID Proof of Identity
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DECLARATION

This nomination shall supersede any prior nomination made by me/us and also any testamentary document executed by me/us.

First Holder Name	Second Holder Signature	Third Holder Signature
Date	Date	Date

*Note : Signature of witness, along with name and address are required, if the account holder affixes thumb impression, instead of signature
optional fields*

----- TO BE FILLED BY THE Broker -----

Nomination Form accepted and registered wide registration number

Date

FINWIZARD TECHNOLOGY PRIVATE LIMITED

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ACKNOWLEDGEMENT RECEIPT

Received the nomination request for the account :

BO ID	
DP ID	
UCC	
Account holder's name	

Address	
Nomination in favour of	
First Nominee	
Second Nominee	
Third Nominee	
Registration Number	
Registered on date	

DECLARATION FORM FOR OPTING OUT OF NOMINATION

[Annexure B to SEBI circular No. SEBI/HO/MIRSD/RTAMB/CIR/P/2021/601 dated July 23, 2021 on Mandatory Nomination for Eligible Trading and Demat Accounts]

Date :

BO ID	DP ID	UCC
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To,
Finwizard Technology Private Limited
Queens Paradise, No. 16/1,
1st Floor, Curve Rd, Shivaji Nagar,
Bengaluru, Karnataka 560051

I / We hereby confirm that I / We do not wish to appoint any nominee(s) in my / our trading account and understand the issues involved in non-appointment of nominee(s) and further are aware that in case of death of all the account holder(s), my / our legal heirs would need to submit all the requisite documents / information for claiming of assets held in my / our trading account, which may also include documents issued by Court or other such competent authority, based on the value of assets held in the trading / demat account.

First Holder Signature	Second Holder Signature	Third Holder Signature
Date	Date	Date

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ACKNOWLEDGEMENT RECEIPT

Received the nomination request for the account :

BO ID	
DP ID	

UCC	
Account holder's name	
Address	