



FINWIZARD TECHNOLOGY PRIVATE LIMITED

Nomination Form

[Annexure A to SEBI circular No.

**SEBI/HO/MIRSD/RTAMB/CIR/P/2021/601 dated July 23, 2021 on
Mandatory Nomination for Eligible Trading and Demat Accounts]**

Date																			UCC/DP ID												Client ID								
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I/We wish to make a nomination. [As per details given below]

Nomination Details

I/We wish to make a nomination and do hereby nominate the following person(s) who shall receive all the assets held in my / our account in the event of my / our death.

Nomination can be made upto three nominees in the account.		Details of 1 st Nominee	Details of 2 nd Nominee	Details of 3 rd Nominee
1	Name of the nominee(s) (Mr./Ms.)			
2	Share of each Nominee	Equally <small>[If not equally, please specify percentage]</small>	%	%
		Any odd lot after division shall be transferred to the first nominee mentioned in the form.		
3	Relationship With the Applicant (If Any)			
4	Address of Nominee(s)			
		City / Place:		
		State & Country:		
		PIN Code		
5	Mobile / Telephone No. of nominee(s)			
6	Email ID of nominee(s)			
7	Nominee Identification details – [Please tick any one of following and provide details of same]			
		<input type="checkbox"/> Photograph & Signature <input type="checkbox"/> PAN <input type="checkbox"/> Aadhaar <input type="checkbox"/> Saving Bank account no. <input type="checkbox"/> Proof of Identity <input type="checkbox"/> Demat Account ID		

Sr. Nos. 8-14 should be filled only if nominee(s) is a minor:

8	Date of Birth {in case of minor nominee(s)}			
9	Name of Guardian (Mr./Ms.) {in case of minor nominee(s)}			

Regd. Office: Queens Paradise, 1st Floor, Curve Road, Shivajinagar, Bangalore - 560051

CIN No. U74900KA2015PTC080747;

SEBI REGN:INZ000209036, CDSL IN-DP-572-2021; DPID -12092100

Website: <http://www.finity.in>; Email: ask@finity.in

Contact. 81423-81423

**FINWIZARD TECHNOLOGY PRIVATE LIMITED**

10	Address of Guardian(s)						
	City / Place: State & Country:						
		PIN Code					
1	Mobile / Telephone no. of Guardian						
1 2	Email ID of Guardian						
1 3	Relationship of Guardian with nominee						
1 4	Guardian Identification details – [Please tick any one of following and provide details of same] <input type="checkbox"/> Photograph & Signature PAN <input type="checkbox"/> Aadhaar <input type="checkbox"/> Saving Bank account no. <input type="checkbox"/> Proof of Identity <input type="checkbox"/> Demat Account ID						
Name(s) of holder(s)						Signature(s) of holder*	
Sole / First Holder (Mr./Ms.)							
Second Holder (Mr./Ms.)							
Third Holder (Mr./Ms.)							

* Signature of witness, along with name and address are required, if the account holder affixes thumb impression, instead of signature

Note:

This nomination shall supersede any prior nomination made by the account holder(s), if any.

The Trading Member / Depository Participant shall provide acknowledgement of the nomination form to the account holder(s)

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FINWIZARD TECHNOLOGY PRIVATE LIMITED

(To be filled by DP)

Nomination Form accepted and registered wide Registration No. _____ dated _____.

Finwizard Technology Private Limited

======(Please Tear here)=====

Acknowledgement Receipt

Received nomination from :

UCC/DP ID										Client ID									
Name																			
Address																			
Nomination in favor of First - Nominee																			
Second - Nominee																			
Third - Nominee																			
Registration No.									Registered on	D	D	M	M	Y	Y	Y	Y		

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