



1.DEMAT DEBIT AND PLEDGE INSTRUCTION (DDPI) 2.POWER OF ATTORNEY



 Finwizad Technology Private Limited

Registered Office: Queens Paradise, No. 16/1, 1st Floor, Curve Road, Shivaji Nagar, Bengaluru,
Karnataka 560051 Email : ask@finity.com | Contact : +91 8142381423

Finwizad Technology Private Limited is a member of National Stock Exchange of India Limited (Member code:90228) &
BSE Limited (Member code:6696) SEBI Registration No. INZ000209036
Depository Participant of CDSL Depository with SEBI Registration No. IN-DP-572-2021

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DEMAT DEBIT AND PLEDGE INSTRUCTION (DDPI) IN FAVOUR OF FINWIZARD TECHNOLOGY PRIVATE LIMITED - VOLUNTARY



I / We _____ (Sole/First Holder) Jointly
with _____ (Second Holder)
And _____ (Third Holder)

Residing / registered office/place of business at _____ hold Beneficial Owner Account number (BO ID) 12092100_____with Central Depository Services (India) Limited (CDSL), through Finwizard Technology Private Limited (FINWIZARD) a Depository Participant registered with Securities and Exchange Board of India (SEBI) bearing DP ID. 92100. And Whereas I / We am/ are desirous to buy and sell securities through FINWIZARD, a stock broker registered with SEBI and a member of recognized Stock Exchange/s (National Stock Exchange of India Limited and BSE Ltd) bearing SEBI single registration number INZ000209036.

Whereas I/we authorize FINWIZARD to operate my / our Beneficial Owner Account in a manner hereinafter appearing and subject to conditions as provided herein. Whereas I / We hereby am/are fully aware and understand that this DDPI is voluntary and I/we have been fully made aware of the explicit authority consented by me/us under this executed document.

I / We do hereby authorize FINWIZARD (hereinafter referred to as the "Stock Broker / Stock Broker and Depository Participant") acting through any of its directors and/or its duly authorized officers to perform the following functions on my/our behalf:

Demat Debit and Pledge Instruction

Sr. No	Purpose	Signature of the Client*		
		First Holder / Sole Holder	Second Holder	Third Holder
1	Transfer of securities held in my / our beneficial owner accounts towards Stock Exchange related deliveries / settlement obligations arising out of trades executed by me / us on the Stock Exchange through Finwizard Technology Private Limited.			
2	Pledging / re-pledging of securities in favour of trading member (TM) / clearing member (CM) for the purpose of meeting margin requirements in connection with the trades executed on the Stock Exchange.			

*The same may be eSigned or signed physically

I/We hereby covenant, ratify and confirm that all acts done and documents executed or signed by the stock broker / stock broker and depository participant pursuant to this DDPI has been made done and executed in good faith and shall for all-purpose be valid and binding on me/us and I/ we undertake to indemnify the stock broker / stock broker and depository participant against all actions proceedings claims, costs, expenses and liabilities of every description arising from the exercise or the purported exercise in good faith, of authorities conferred by this DDPI.

The stock broker / stock broker and depository participant may appoint and remove at its discretion any authorized signatories for or under this DDPI in respect of all or any of the matters contained herein upon such terms and conditions as the stock broker / depository participant may think fit.

I/We further agree and confirm that the authorities conferred under this DDPI shall continue until it is revoked (without notice) in writing by me/us and that the said revocation shall be effective from the date on which the revocation notice is received by any person authorised in this regard by the Stock Broker in its office situated at: Queens Paradise, No. 16/1, 1st Floor, Curve Road, Shivaji Nagar, Bengaluru, Karnataka - 560051. However, such revocation shall not be applicable for any outstanding settlement obligation of funds/ securities arising out of the trades carried prior to receiving request for revocation of this DDPI.

SCHEDULE	PARTICULARS	DPID	Client ID	PARTICULARS	DPID	Client ID
		CDSL BSE Pool Account	12092100	00040082	CDSL Clearing Member- Early pay in NSE SLB	11000023
	CDSL BSE Principal Account	12092100	00040097	NSDL NSE Pool Account	IN301348	20178849 CM BP ID IN569161
	TM/CM Client Securities Margin Pledge Account	12092100	00000066	CDSL NSE Pool Account	12092100	00000013
	CDSL - Early Payin Account	11000011	00021345	CDSL NSE SLB Pool Account	12092100	00000032
	CDSL Clearing Member - Early Payin CM BSE	11000010	00024506	CDSL Client Security Margin Funding A/c	12092100	02990397
	NSDL BSE Pool Account	IN301330	22407120			
			CM BP ID IN625142			

This document shall be subject to jurisdiction of the courts in Bangalore.

Dated at Bangalore on this _____ day of _____

SIGNED AND DELIVERED by the within named Beneficial Owner

Signature 1st holder*

Signature 2nd holder*

Signature 3rd holder*

Witness for DDPI	Name & Address of the 1st Witness (Mr. / Ms): _____	Name & Address of the 2nd Witness (Mr. / Ms): _____
	_____	_____
	_____	_____
	<div style="display: flex; justify-content: space-between;"> <div style="text-align: center;"> <p>DDMMYYYY</p> <p>Signature of Witness 1</p> </div> <div style="text-align: center;"> <p>DDMMYYYY</p> <p>Signature of Witness 2</p> </div> </div>	

POWER OF ATTORNEY (VOLUNTARY)



KNOW ALL MEN BY THESE PRESENTS THAT I/WE Mr. / Mrs. / M/s (First Holder _____ (Second Holder _____ (Third Holder _____) an Individual/ a sole proprietary concern/ a partnership firm /a body Corporate/trust, registered/incorporated, under the provisions of the Indian Partnership Act, 1932/the companies Act 1956 or any relevant Act, having his/her/its residence/ registered office/place of business at _____ (hereinafter referred to as "Beneficial Owner") wish to avail / have availed the broking/ E-broking facilities and other services offered (hereinafter referred to as " Services), by Finwizard Technology Private Limited(hereinafter referred to as "FINWIZARD" a company incorporated under the companies Act 1956 and having its Registered office at "Queens Paradise, No. 16/1, 1st Floor, Curve Road, Shivaji Nagar, Bengaluru, Karnataka - 560051" and is a Member (Trading Member) of The National Stock Exchange of India Limited (NSE) and Bombay Stock Exchange limited (BSE) respectively (hereinafter referred to as "the Exchange") and is also a "Depository Participant" registered with Central Depository Services (India) Ltd (CDSL).

Whereas in the course of availing the services thereof on the Exchanges, I/We do hereby nominate, Constitute and appoint M/s. Finwizard Technology Private Limited (Member Broker), Hereinafter referred to as "FINWIZARD" acting through their Directors and/or duly authorised staff for the purpose, as my/our true and lawful attorneys for my depository accounts with Finwizard Technology Private Limited (Depository Participant) DP ID 12092100 Client IDs _____ to execute and perform severally the following acts, deeds, matters and things, provided the attorney complies with all applicable conditions of all or any of their services offered by them in their capacity as stock Brokers.

- 1 To have and exercise the powers and /or authority, to do and/or execute the acts, deeds matters and things specified in agreements between FINWIZARD and the Beneficial Owner as may be applicable in relation to the transactions executed by the client, subject to applicable SEBI regulations.
- 2 To Sign instruction on my behalf with respect to debit / credit the depository account/(s) for the credit or benefit of my/our account with FINWIZARD, for the transactions carried by me/us with FINWIZARD.
3. To instruct the DP to debit securities to my / our aforesaid demat accounts and/or transfer / pledge securities from the said account in electronic form or otherwise through FINWIZARD to Client Securities Margin Funding Account or any other DP account of FINWIZARD as per the Schedule to POA, to the extent of obligation to FINWIZARD under margin trading funding (MTF).
4. In case of any change in the below account numbers, FINWIZARD is authorized to transfer the securities to the new account number(s) with prior intimation to me/us regarding such change(s).
5. Pledge securities in favour of FINWIZARD (Trading Member) and further re-pledge of securities to Clearing House/Clearing Corporation for limited purpose of meeting margin requirements under MTF.
6. Pursuant to my/our instructions or instructions from my/our Authorised representatives, to do all such acts and things as may be necessary, to enable us to avail services offered by FINWIZARD including but not limited to apply/subscribe/renounce/sign renunciation forms for any offer or public issues of shares, securities, stocks, bonds, debentures borrowing and lending rights shares, additional shares, mutual fund units, units of collective investment schemes or any other securities or purchase/sale/redemption, investment, tendering shares in open offer/ buy back, delisting or any other like issues and/or investment product for which services are availed from FINWIZARD, subject to the extent allowed under applicable SEBI regulations and guidelines.
7. To sign/validate applications, contracts, receipts, documents or forms or correspondences with Exchanges/Depositories/ Mutual Funds or Asset Management Companies or such person(s) or authorities or Departments, apply for, subscribe to, redeem or enter into correspondence, or carry out necessary correspondence, with respect to any Initial Public Offers/Offer for Sale of Securities of the companies/Units of mutual fund, Asset Management company or any other "Investment Products" offered through the website www.finity.in or any other means as per the instructions made available to them by me/us by electronic mail or through the website or any other mode as specified on the website or otherwise and / or to affix their signatures to any document, form or any other record, being a delivery instruction or any other form or document given by me/us to the said depository participant, as required by the concerned depository.
8. I/We also undertake to pay such demat/pledge/invocation charges/fees and such other charges incurred by FINWIZARD under this Power of Attorney and that I/We further authorize FINWIZARD to debit my/our account with FINWIZARD with the said charges as and when the same becomes due for payment and I/we hereby undertake to pay the same immediately on demand made by FINWIZARD.
9. I/We authorize the Stock Broker / Depository Participant to send consolidated summary of Clients scrip-wise buy and sell positions taken with average rates to the client by way of SMS/emails on a daily basis, notwithstanding any other document to be disseminated as specified by SEBI from time to time
10. To register this Power of Attorney with the Depository Participant and / or with any other party concerned as is required within the parameters of this Power of Attorney.
11. To make payment to market participant with respect to the aforesaid products mentioned in point 7 above on my/our behalf to fulfill the transaction requested by me/us.
12. To enter into correspondence with market participant with respect to any transaction in any Investment Products.
13. To bid all IPO applications placed through the website/App by the client, on the online-IPO module of the concerned Exchange.
14. To receive intimation from the Exchange and any other party regarding the allocation / allotment / rejection / regret of the securities or such other "Investment Product" applications / subscriptions / withdrawal or any other communications.
15. To authorize FINWIZARD to invest on behalf of me/us and to hold the mutual fund/ asset management company(ies) based on the request given by me/us. I confirm not to hold such mutual fund/asset management company / FINWIZARD liable for any transaction processed

Signature 1st holder*

Signature 2nd holder*

Signature 3rd holder*

POWER OF ATTORNEY (VOLUNTARY)



based on my/our request to correspond with and give notice to the corresponding asset management company / body corporate(s) / issuer / registrar and transfer agent of securities including giving instructions with regard to nomination/change in investment plans/ any other changes that may be necessitated pursuant to the authorization given by me/ us to FINWIZARD in this regard.

16. To deposit transfer on allotment, the securities, debentures, units of the mutual funds and/or all other investments products applied through FINWIZARD, on allotment, to my/our Beneficial Owner Demat Accounts opened for the purpose with the FINWIZARD- DP.
17. To do all other acts and things as may be necessary to affect the subscription/purchase/redemption or any other transaction in any investment Product for which services are availed from FINWIZARD.
18. To debit my Trading account or bank account towards monies/fees/charges etc. payable to FINWIZARD or to a depository participants by virtue of I/We using /subscribing to any of the facilities/service provided either by FINWIZARD or its affiliates or through a third party service provider or by any other security or financial instrument on behalf of me/us through FINWIZARD or any depository participant. To bind ourselves with respect to any instruction given by first holder or any other holder to FINWIZARD.
19. To return to me/us the securities or funds that may have been erroneously debited from my/our DP account as soon as it comes to the notice of FINWIZARD.
20. We, the joint holders (first, second, third holders) of demat account agree, ratify and confirm to bind ourselves to any instructions given by the first holder of the demat account, being the trading account holder, as herein above mentioned, who shall be the exclusive beneficiary of the transactions carried out pursuant to this Power of Attorney, the Director/s and/or Authorised Signatories, who have in token thereof, subscribed their signature thereto.
21. That the Power of Attorney herein referred to is revocable at any time without notice subject to such revocation shall not be applicable for any outstanding MTF obligation arising out of the trades carried out prior to receiving request for revocation of POA. This document shall be subject to the jurisdiction of the courts in Bangalore.
22. That, I/We hereby declare that all the actions taken by my/our above mentioned attorney (herein Finwizard) in this regard shall be deemed to be an action done by me/us and if necessary shall be ratified by me/us on the instruction of the said attorney and that such actions will be binding on me/us.

In witness whereof I/We have executed this revocable Power of Attorney on the day, date and year herein below mentioned.

SCHEDULE	PARTICULARS	DPID	Client ID	PARTICULARS	DPID	Client ID
	CDSL BSE Pool Account	12092100	00040082	CDSL Clearing Member- Early pay in NSE SLB	11000023	00000980
	CDSL BSE Principal Account	12092100	00040097	NSDL NSE Pool Account	IN301348	20178849 CM BP ID IN569161
	TM/CM Client Securities Margin Pledge Account	12092100	00000066	CDSL NSE Pool Account	12092100	00000013
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This document shall be subject to jurisdiction of the courts in Bangalore.

Dated at Bangalore on this _____ day of _____ -

SIGNED AND DELIVERED by the within named Beneficial Owner

Signature 1st holder*

Signature 2nd holder*

Signature 3rd holder*

Witness for POA	Name & Address of the 1st Witness (Mr. / Ms): _____		Name & Address of the 2nd Witness (Mr. / Ms): _____	
	_____		_____	
	_____		_____	
	D D M M Y Y Y Y Signature of Witness 1		D D M M Y Y Y Y Signature of Witness 2	

For Office Use

We hereby agree to exercise the powers conferred upon us in terms of the clauses mentioned here in above

For Finwizard technology Private Limited

Date: D D M M Y Y Y Y

Authorized Signature